

OBAVIJEST O PROMJENAMA U
POSTOTKU GLASAČKIH PRAVA
(Članak 413. Zakona o tržištu kapitala NN
88/08, 146/08, 74/09, 54/13, 159/13, dalje u
tekstu: Zakon)

1. Izdavatelj dionica:

Tvrtka: Vaba d.d. banka Varaždin
Pravni oblik: dioničko društvo
Sjedište: R Hrvatska, Varaždin
Poslovna adresa: Aleja kralja Zvonimira 1
Registarski broj: 050000185 kod Trgovačkog
suda u Varaždinu; OIB: 38182927268
Podaci o odgovornim osobama:
- Natalija Jambrečić, OIB: 02259403674
Čakovec, Dr. Rudolfa Horvata 48, član
uprave, zastupa društvo skupno sa drugim
članom uprave ili prokuristom
- Stanko Kežman, OIB: 98760364962
Varaždin, Svilaraska 6, predsjednik uprave,
zastupa društvo samostalno i pojedinačno,
imenovan 06.02.2012.

2. Podaci o pravnom subjektu koji je prešao
prag propisan čl. 413. Zakona:

Tvrtka: J&T BANKA a.s.
Pravnik oblik: dioničko društvo
Sjedište: Češka republika, Prag
Poslovna adresa: Pobrežni 14
Registarski broj: 47115378 upisan kod
_Trgovačkog registra Općinskog suda u
Pragu u spisu pod brojem B 1731
OIB: 02314285742
Podaci o odgovornim osobama:
Predsjednik Uprave
Ing. Patrik Tkáč, datum rođenja 03. lipnja
1973.g.
83101 Bratislava, Julova 10941/32,
Republika Slovačka
Član Uprave
Štěpán Ašer, MBA, datum rođenja 06.
svibnja 1974.g.

NOTIFICATION ON THE CHANGES OF
THE PERCENTAGE OF THE VOTING
RIGHTS

(Art. 413 of the Capital Market Act, Official
Gazette 88/08, 146/08, 74/09, 54/13, 159/13,
Hereinafter: Act)

1. Share issuer:

Company: Vaba d.d. banka Varaždin
Legal form: Joint-stock company
Seat: Republic of Croatia, Varaždin
Business address: Aleja kralja Zvonimira 1
Registration Number: 050000185 at the
Commercial Court in Varaždin, Personal
Identification Number (OIB): 38182927268
Data on authorized persons:
- Natalija Jambrečić, OIB: 02259403674
Čakovec, Dr. Rudolfa Horvata 48, member of
the Management Board, represents the
company jointly with the other member of the
Management Board or proxy
- Stanko Kežman, OIB: 98760364962
Varaždin, Svilaraska 6, president of the
Management Board, represents the company
individually and independently, appointed
06/02/2012

2. Data on the legal entity exceeding the
threshold prescribed under Art. 413 of the
Act:

Company: J&T BANKA a.s.
Legal form: Joint-stock company
Seat: the Czech Republic, Prague
Business address: Pobrežni 14
Registration number: 47115378, registered in
the Commercial Register maintained by the
Municipal Court in Prague, file no. B 1731
Personal Identification Number (OIB):
02314285742
Data on authorized persons:
Chairman of the Board of Directors
Ing. Patrik Tkač, date of birth 03. June
1973.g.
83101 Bratislava, Julova 10941/32, Slovakia
Member of the Board of Directors
Štěpán Ašer, MBA, date of birth 06. may
1974.g.

<p>Praha 3, Pod Lipami 2558/39, PSČ 130 00, Republika Češka Član Uprave Ing. Igor Kováč, datum rođenja 26. travnja 1975.g. Nizny Žipov, Školska 63/30, PSČ 076 17, Republika Slovačka Član Uprave Ing. Andrej Zat'ko, datum rođenja 15. Svibnja 1977.g. 83101 Bratislava, Stare Mesto, Holubyho 1311/38, Republika Slovačka</p> <p>3. Podaci o kontroliranim društvima putem kojih fizičkoj osobi ili pravnom subjektu iz točke 2. pripadaju glasačka prava:</p> <p>Ne postoji.</p> <p>4. Podatak o dioničaru, ako je dioničar različit od fizičke osobe ili pravnog subjekta iz točke 2. i 3. te podatak o fizičkoj osobi ili pravnom subjektu koji za račun tog dioničara ostvaruje glasačka prava sukladno čl. 417. st.1. Zakona:</p> <p>Ne postoji.</p> <p>5. Podatak o tome posljedica čega je prelazak propisanog praga (sukladno čl. 413. st. 2. Zakona)</p> <p>Odluka Glavne skupštine Vaba d.d. banke Vražadine od 12.05.2014. Ad.3. o povećanju temeljnog kapitala Vaba d.d. banke Varaždin uplatom u novcu iznosa od 75.000.000,00, (slovima sedamdesetpetmilijuna kuna) od strane ulagatelja J&T banka a.s. te izdavanjem novih 7.500.000,00 (slovima sedammilijunapetstotisuća) redovnih dionica na ime, u nematerijaliziranom obliku, bez nominsalnog iznosa, koje dioničaru daju ista prava kao i postojeće, već izdane dionice Vaba d.d. banke Varaždin oznake BPBA-R-A i BPBA-R-B, u skladu sa zakonom i Statutom Banke.</p> <p>6. Podatak o ispravi na temelju koje se prelazi</p>	<p>Praha 3, Pod Lipami 2558/39, PSČ 130 00, Czech Republic Member of the Board of Directors Ing. Igor Kováč, date of birth 26. April 1975.g. Nizny Žipov, Školska 63/30, PSČ 076 17, Slovakia Member of the Board of Directors Ing. Andrej Zat'ko, date of birth 15. may 1977.g. 83101 Bratislava, Stare Mesto, Holubyho 1311/38, Slovakia</p> <p>3. Data on the controlled companies through which a natural person or the legal entity under item 2 above holds voting rights:</p> <p>Does not exist.</p> <p>4. Data on the shareholder, if the shareholder is different from the natural person or the legal entity under items 2 and 3 above, and data on the natural person or the legal entity that, for the account of that shareholder, exercises the voting rights pursuant to Art. 417 of the Act:</p> <p>Does not exist</p> <p>5. Data on the cause of exceeding of the prescribed threshold (under Art. 413.par.3 of the Act)</p> <p>The Decision of the General Assembly of Vaba d.d. banka Varaždin dated 12/05/2014 Ad. 3 on the increase of share capital of Vaba d.d. banka Varaždin by payment in moneys of the amount of HRK 75,000,000.00 (seventy-five million kuna) by the investor J&T banka a.s. and by issuing of new 7,500,000 (seven million and five hundred thousand) of ordinary registered shares, in dematerialised form, with no par value, granting the holder the same rights as the existing, previously issued shares of Vaba d.d. banka Varaždin marked BPBA-R-A and BPBA-R-B, in accordance with the Act and the Bank's Articles of Association.</p> <p>6. Data on the deed on the grounds of which</p>
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prag propisan člankom 413. Zakona:

Upisnica od 10.06.2014. kojom je J&T banka a.s. upisala i preuzela dionice sukladno gore navedenoj Odluci Glavne skupštine.

7. Podatak o broju stečenih glasačkih prava (u apsolutnom i relativnom iznosu) kojim se prelazi prag propisan člankom 413. Zakona:

Stjecatelj je stekao 7.500.000,00 (slovima: sedammilijunapetstotisuća) dionica s pravom glasa, što predstavlja 58,33% temeljnog kapitala, čime je prijeđen prag od 50% iz čl. 413. Zakona za 8,33 %. Izdavalatelj je izdao samo jedan rod dionica, sve s pravom glasa.

8. Podatak o ukupnom broju glasačkih prava (u apsolutnom i relativnom iznosu) kojim se prelazi prag propisan člankom 413. Zakona; za svaki rod dionica s pravom glasa, posebno ako je izdavalatelj izdao više rodova dionica s pravom glasa.

Stjecatelj je ukupno stekao 7.500.000,00 (slovima: sedammilijunapetstotisuća) dionica s pravom glasa, što predstavlja 58,33% temeljnog kapitala, čime je prijeđen prag od 50% iz čl. 413 Zakona za 8,33 %. Izdavalatelj je izdao samo jedan rod dionica, sve s pravom glasa.

9. Dan kada je prag prijeđen:

Upis povećanja temeljnog kapitala u sudski registar je proveden 26.06.2014. (objavljeno 27.06.2014.)

J&T BANKA as koje zastupaju

Štěpán Ašer
Član Uprave

Igor Kováč
Član Uprave

the threshold prescribed by Ar. 413 of the Act is exceeded:

Subscription form dated 10/06/2014 under which J&T banka a.s. subscribed and took over the shares in accordance with the above Decision of the General Assembly.

7. Data on the number of acquired voting rights (in absolute and relative amounts) by which the threshold from the Article 413 of the Act was exceeded:

The Acquirer acquired 7,500,000.00 (seven million and five hundred thousand) of shares with voting right, which makes up 58.33% of the share capital, thus exceeding the 50%-threshold from Art 413 of the Act by 8,33 %. The issuer issued only one type of shares, all with voting rights.

8. Data on the total number of voting rights (in absolute and relative amounts) by which the threshold from the Article 413 of the Act was exceeded; for each type of shares having voting rights, especially if the issuer issued several types of shares with voting rights

The Acquirer acquired 7,500,000.00 (seven million and five hundred thousand) of shares with voting right, which makes up 58.33% of the share capital, thus exceeding the 50%-threshold from Art 413 of the Act by 8,33 %. The issuer issued only one type of shares, all with voting rights.

9. Date when the threshold was exceeded:

The increase of the share capital was entered in the court register on 26/06/2014 (published on 27/06/2014).

J&T BANKA as represented by

Štěpán Ašer
Member of the Board
of Directors

Igor Kováč
Member of the
Board of Directors

Prilozi:

- preslika zapisnika sa sjednice Glavne skupštine Vaba d.d. banke Vražadin od 12.05.2014.
- preslika upisnice od 10.06.2014.

Enclosures:

- copy of the minutes from the General Assembly of Vaba d.d. banka Vražadin dated 12/05/2014
- copy of the subscription form dated 10/06/2014